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UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

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LUMINENT MORTGAGE CAPITAL,
INC., *et al.*,

Plaintiffs,

v.

BARCLAYS CAPITAL INC.,

Defendant.

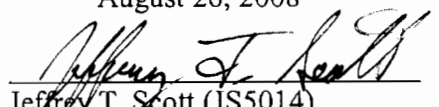
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07 CIV 10275 (SHS)

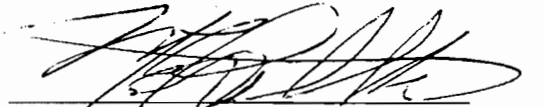
STIPULATION AND ORDER OF DISMISSAL

IT IS HEREBY STIPULATED, CONSENTED AND AGREED by and between the parties, by their undersigned attorneys, pursuant to Rule 41(a) of the Federal Rules of Civil Procedure, that all claims asserted in this action are hereby dismissed with prejudice, with each party to bear its own costs, including attorneys' fees.

Dated: New York, New York
August 26, 2008

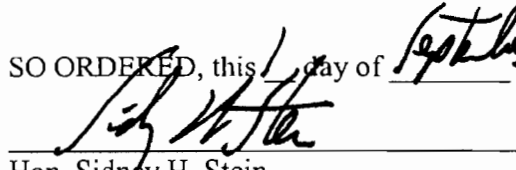

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Capital, Inc., Minerva Mortgage Finance
Corporation., Mercury Mortgage Finance
Statutory Trust and Saturn Portfolio
Management, Inc.*

SO ORDERED, this 1 day of September 2008.


Hon. Sidney H. Stein
United States District Judge